

Professional Forums and Interest Groups

Thank you to all those listed for their contribution between 1 April 2016 and 31 March 2017 C - Chairman, DC - Deputy Chairman

Bond

(C) Neil Brown, Chartered FCSI,
Earth Capital Partners
(DC) Christopher Barley MCSI
Robin Brown, The Capital
Consultancy & Training Company
Evangelia Georgopoulou,
Deutsche Bank AG
Con Keating, ING
Bob Morrissey, Infoshare
Henrietta Podd MCSI,
JC Rathbone Associates
Richard Solomon FCSI
George Tagher, Chartered FCSI

Compliance

(C) David Moland, Chartered FCSI, Arbuthnot Latham & Co
(DC) Elizabeth Hornby MCSI, Eukleia Training Limited
(DC) Simone Porter, Chartered FCSI
Nigel Avey, Chartered MCSI, Vantage Capital Markets
Peter Brown, Chartered FCSI
Richard Crannis MCSI
Charles Jackson, Chartered FCSI
Daniel Lewsey, Chartered MCSI, ICBC (London)
Peter Mulcahy, Chartered MCSI, Northern Trust Company
Natalia North, Chartered FCSI, Makor Securities
Paul Whittaker, Chartered MCSI, Magic Bullet Associates
Tina Winder, Chartered FCSI, Tilney Services

Corporate Finance

(C) Clive Garston CF FCSI, DAC Beachcroft
(DC) Nicholas Bealer, Chartered FCSI, Cornhill
Capital
(DC) Trisha Reay, Chartered FCSI, SVS Securities
John Bridges MCSI, London Court
Virginia Bull ACSI, Allenby Capital
Debbie Clarke CF, Chartered MCSI, Moore
Stephens
Francis De Zulueta FCSI, Alpine Limited
Companies
Peter Freeman MCSI, ICAP
Dalia Joseph MCSI
Antony Legge FCSI
Frank Moxon CF Chartered FCSI, Hoyt Moxon
Mauro Tortone, Chartered MCSI, P27

European Regulation

(C) Fiona King MCSI, Citi
(DC) Nicholas Herbert-Young MCSI, Financial Conduct Authority
(DC) Martin Watkins, Chartered FCSI, Ernst & Young
John Barrass, Wealth Management Association
Anthony Belchambers
Simon Cockbill, Chartered FCSI, Legg Mason & Co (UK)
Mark De Ste Croix MCSI, Raymond James Investment Services
Brian McNulty, DBFS
Peter Mulcahy, Chartered MCSI, Northern Trust Company
Aidan Paddick ACSI, ABN AMRO Clearing Bank N.V.
Michael Phillips, Societe Generale
Laurence Rose FCSI, Altaira Wealth Management SA

Financial Planning

(C) Ian Howe CFP™ Chartered MCSI, 1825
(DC) Martin Ruskin CFP™ Chartered MCSI, Paradigm Norton
Financial Planning
Keri Carter CFP™ Chartered MCSI, Broadway Financial Planning
Joanna Hague CFP™ APP Chartered MCSI, Investment for Life
Farida Hassanali CFP™ APP Chartered MCSI, UBS Wealth
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Francis Klonowski CFP™ Chartered FCSI, Klonowski & Co
Julie Lord CFP™ Chartered FCSI, Magenta Financial Planning
Ian Painter CFP™ Chartered FCSI, Affinity Integrated Wealth
Management
Craig Palfrey CFP™ Chartered MCSI, Penguin Wealth
Management
Michael Stafford CFP™ Chartered MCSI, Stafford Wealth
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Rebecca Taylor CFP™ Chartered FCSI, Aurea Financial Planning
Anthony Ward MCSI, Financial Planning TechMate

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Financial Technology

(C) Markus Krebsz, Chartered MCSI
(DC) Mark Seaman FCSI, Mark Seaman Consultants
(DC) Martin Watkins, Chartered FCSI, Ernst & Young
Andrew Brown ACSI, JP Morgan
Julia George, Chartered FCSI, Julia George Associates
Jitesh Halai, Avanade UK
Michael Imeson, Chartered MCSI, Financial and Business Publications
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Markus Krebsz, Chartered MCSI
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Charles Jackson, Chartered FCSI
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Robert Barclay MCSI, ABN-AMRO
Colin Atkinson, Chartered MCSI, Financial Conduct Authority

Operations

(C) Frank Reardon, Chartered FCSI, JM Finn & Co
(DC) Alan Burr, Chartered FCSI, Burr & Company
(DC) Peter Gregory
Richard Crews Chartered MCSI
Robert Forbes, Chartered FCSI, RBC Investor Services
Matthew Glass, Chartered FCSI, JP Morgan
Zabrina Smith MCSI
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Training and Competence Interest Group

(C) Sandra Jacobs, RBS
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Paraplanner Interest Group

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Michael Dyke CFP™ APP Chartered MCSI, Buckle & Partners
Katherine Fosberry, Eight Four Two
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Alexander Lannin, Francis Clark Financial Planning

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Dennis Hall MCSI, Yellowtail Financial Planning
David Hearne CFP™ Chartered FCSI, Satis Asset Management
Amy Lazenby, Chartered FCSI, Close Brothers Asset Management
Keith Robertson, Chartered FCSI, AF consulting
Kevin Sloane, Chartered MCSI, JHC
Katherine Tasker, Chartered MCSI, Charles Stanley Co
Hamish Warnock ACSI, Raymond James Investment Services
Jon Wingent, Chartered FCSI, Lloyds Banking Group